

For explanation only

Jakarta, 20 May 2020

No. : 055/BP/CSG/V/2020
 Regarding : Report of Material Information or Facts

To:

**Financial Services Authority
 (Ex. Supervisory Agency for Capital Market and Financial Institutions)**

Gedung Sumitro Djojohadikusumo
 Jl. Lapangan Banteng Timur 2-4
 Jakarta 10710

Attn.: Chief Executive of Capital Market Supervisor

Board of Directors of PT Bursa Efek Indonesia

Gedung Bursa Efek Indonesia, Menara I, 6th Floor
 Jl. Jend. Sudirman Kav. 52-53
 Jakarta 12190

Attn.: Director of Listing

Dear Sirs,

In order to fulfil the provisions of Regulation of the Financial Services Authority (*Otoritas Jasa Keuangan – “OJK”*) No. 31/POJK.04/2015 regarding the Disclosure of Material Information or Facts by Issuer or Public Company and Decree of the Board of Directors of the Indonesia Stock Exchange (PT. Bursa Efek Indonesia) No. Kep-306/BEJ/07-2004 regarding Regulation No. I-E on the Obligation to Submit Information, for and on behalf of the company we hereby submit a Report of Material Information or Facts, as follows:

Name of Issuer : **PT Bank Permata Tbk (“Company”)**
 Business Field : Commercial Bank
 Telephone : (021) 523 7788
 E-mail Address : corporate.secretary@permatbank.co.id

1.	Date of Event	20 May 2020
2.	Type of Material Information or Facts	Closing of transaction for the acquisition of 89.12% of the total issued and paid-up shares of the Company previously owned by PT Astra International Tbk (“Astra”) and Standard Chartered Bank (“SCB”) to Bangkok Bank Public Company Limited (“ Bangkok Bank ”) (“ Acquisition ”).
3.	Description of Material Information or Facts	A. On 12 December 2019, Astra, SCB and Bangkok Bank signed a Conditional Share Purchase Agreement in connection with the plan to sell all shares respectively owned by Astra and SCB in the Company to Bangkok Bank, as lastly amended by Amendment Letter dated 20 April 2020 in relation to price of the sale shares (“ CSPA ”). The Report of Material Information and Facts regarding the CSPA was published by the



		<p>Company on 12 December 2019 and 22 April 2020 (“Disclosure”).</p> <p>B. On 20 May 2020, Astra, SCB and Bangkok Bank signed a Deed of Acquisition which contains closing of the sale of all shares respectively owned by Astra and SCB in the Company to Bangkok Bank under Deed of Acquisition No. 19 dated 20 May 2020, made before Aulia Taufani, S.H., Notary in South Jakarta (“Deed of Acquisition”).</p> <p>C. All conditions precedent under the CSPA to complete the sale transaction have been fulfilled, including approvals from OJK and Bank of Thailand, as well as approvals from the shareholders of Bangkok Bank and the Company on the Acquisition.</p> <p>D. No affiliate business relationship exists between SCB, Astra and Bangkok Bank.</p>
4.	Impact of material event, information or facts on operations, legal aspect, financial condition or business continuity of Issuer	<p>The disclosed material information or facts will have no material impact on the operations and business continuity of the Company.</p> <p>However, the Company’s strategies and policies may undergo change as a result of a change of control in the Company.</p>
5.	Other information	<p>In connection with the closing of the Acquisition of the Company, the Company will publish an announcement and report in accordance with prevailing regulations.</p>

Thus, we send you this information and description. Thank you for your attention.

Yours faithfully,

PT Bank Permata Tbk.

signature

Katharine Grace
Corporate Secretary