

For explanation only

No. : 084/BP/CSG/VIII/2020 Jakarta, 28 August 2020
 Attachment : 1 (one) document
 Subject : Report on Material Information or Facts in relation to the Disclosure of Information Announcement of the Mandatory Tender Offer by Bangkok Bank Public Company Limited

To:
Financial Services Authority (*Otoritas Jasa Keuangan*)
 Sumitro Djojohadikusumo Building
 Jl. Lapangan Banteng Timur 2 – 4
 Jakarta 10710
Attention: Chief Executive of Capital Market Supervisor

Board of Directors of PT Bursa Efek Indonesia
 Indonesia Stock Exchange Building, Tower I, Level 6,
 Jl. Jend. Sudirman, Kav. 52 – 53
 Jakarta 12190
Attention: Director of Company Assessment

Dear Sir/Madam,

In order to comply with the provisions of the Financial Services Authority (“**OJK**”) Regulation No. 31/POJK.04/2015 concerning the Disclosure of Material Information or Facts by Issuers or Public Companies, together with the Decree of the Board of Directors of PT Bursa Efek Indonesia No. Kep-306/BEJ/07-2004 concerning Rule Number 1-E on the Obligations to Submit Information, we hereby for and on behalf of the company submit a Material Information or Fact Report as follows:

Name : PT Bank Permata Tbk. (“**Company**”)
 Business Activity : Commercial Bank
 Telephone : (021) 523 7788
 E-mail : corporate.secretary@permatabank.co.id

The material information or facts submitted are as follows:

1.	Date of the Event	26 August 2020
2.	Types of Material Information or Facts	Other material information or facts in relation to the mandatory tender offer by Bangkok Bank Public Company Limited (“ Bangkok Bank ”).
3.	Description of Material Information or Facts	In relation to the completion of the acquisition by Bangkok Bank of 24,991,429.332 (twenty-four billion nine hundred ninety-one million four hundred twenty-nine thousand three hundred thirty-two) Class B Shares which represent 89.12% (eighty-nine point twelve percent) of the total issued shares of the Company on 20 May 2020, Bangkok Bank will carry out a mandatory tender offer to fulfill the provisions of OJK Regulation No. 9/POJK.04/2018 dated 25 July 2018 concerning Takeover of Public Companies (“ POJK 9/2018 ”). Bangkok Bank intends to fulfill its obligation to carry out a mandatory tender offer to purchase up to 26,880,234 (twenty-six

		<p>million eight hundred eighty thousand two hundred thirty-four) Class A Shares and 3,024,429,639 (three billion twenty-four million four hundred twenty-nine thousand six hundred thirty-nine) Class B Shares from the Company's issued capital, representing approximately 10.88% (ten point eighty-eight percent) of the Company's issued and paid-up capital at the mandatory tender offer price of Rp.1,347 (one thousand three hundred forty-seven Rupiah) per share.</p> <p>Bangkok Bank has announced the disclosure of information in relation to the implementation of the mandatory tender offer on 26 August 2020 in <i>Harian Kompas</i> newspaper and the Company's website with detailed information contained in the disclosure of information in relation to the mandatory tender offer as appended to this letter.</p> <p>The implementation of the mandatory tender offer is carried out to protect the interests of the public shareholders of the Company and in order to meet the provisions of POJK 9/2018.</p>
4.	The Impact of the Event, Information or Material Facts on operational activities, law, financial condition or business continuity of the Company	There is no material impact on the operational, legal, financial condition or business continuity of the Company.
5.	Other descriptions	-

We hereby submit this information disclosure letter. Thank you for your attention and cooperation.

Best Regards,
PT Bank Permata Tbk.

signed

Katharine Grace
Corporate Secretary