

No. : 105/BP/CSG/XII/2019
 Attachment :
 Re : Report on Material Information or Facts

Jakarta, 12 December 2019

To:

Financial Services Authority (*Otoritas Jasa Keuangan* – OJK)

Gedung Sumitro Djojohadikusumo
 Jl. Lapangan Banteng Timur 2-4
 Jakarta 10710

Attn. :

Mr. Ir. Hoesen, M.M.

Executive Head of the Capital Market Supervisory Board

Dear Sir,

In order to fulfill the provisions of Financial Services Authority (*Otoritas Jasa Keuangan* - "OJK") Rule No. 31 /POJK.04/2015 regarding Disclosure of Material Information or Facts by Issuers or Public Companies ("**POJK No. 31/2015**") and Decision of the Board of Directors of the Indonesia Stock Exchange No. Kep-306/BEJ/07-2004, Regulation No. I-E regarding Obligation of Information Submission ("**IDX Regulation No. I-E**") and with reference to the emails from PT Astra International Tbk ("**Astra**") and Standard Chartered Bank ("**Standard Chartered**") sent to PT Bank Permata Tbk ("**Company**") on 12 December 2019, we, for and on behalf of the Company, hereby submit a Report on Material Information and Facts, as follows:

Name of Issuer : PT Bank Permata Tbk
 Business Field : Public Bank
 Telephone : (021) 523 7788
 E-mail : Corporate.Secretary@permatbank.co.id

1.	Date of Event	12 December 2019
2.	Type of Material Information or Facts	Signing of a Conditional Share Purchase Agreement on 12 December 2019 between Astra, Standard Chartered and Bangkok Bank Public Company Limited (" Bangkok Bank ") in relation to the plan to sell the shares owned respectively by Astra and Standard Chartered in the Company to Bangkok Bank (" CSPA ").
3.	Description of Material Information or Facts	A. On 12 December 2019, Astra,



		<p>Standard Chartered, and Bangkok Bank have signed the CSPA.</p> <p>B. Based on the CSPA, Astra and Standard Chartered will sell all of their shares in the Company to Bangkok Bank, respectively 44,56% or representing a total of 89,12% of the issued and paid-up capital in the Company ("Proposed Transaction"), subject to the fulfillment of all conditions precedent as agreed by the parties to the CSPA, including obtaining relevant approvals, such as approvals from OJK and Bank of Thailand, as well as approval of the general meeting of shareholders of Bangkok Bank and the shareholders of the Company.</p> <p>C. The purchase price is 1.77 x BV of the Company based on the latest published book value of the Company before the completion of the Proposed Transaction. If based on the Company's BV as at 30 September 2019, the purchase price per share is IDR 1,498.-. Payment will be made in cash on the completion date of the Proposed Transaction.</p> <p>D. Unless the parties to the CSPA agree otherwise in writing, the completion of the Proposed Transaction must take place at the latest 12 months after the signing date of the CSPA.</p>
4.	Impact of the event, material information or facts to the operation, legal activities, financial condition or business continuity of the Issuer	<p>The disclosed material information or facts will have no material impact on the Company's operation and business continuity.</p> <p>However, a change of the Company's commercial policy's direction may occur as a result of a change of control in the Company.</p>
5.	Other information	-

Thus, we send you this information and description. Thank you for your attention.

Yours faithfully,

PT Bank Permata Tbk

- *Signed* -

Katharine Grace
Corporate Secretary

Copied:

- Indonesia Stock Exchange, PT Bursa Efek Indonesia