

For explanation only

No. : 108/BP/CSG/XII/2019  
 Attachment : -  
 Subject : Report of Material Information or Fact

Jakarta, 20 December 2019

**Otoritas Jasa Keuangan  
 (Ex. Badan Pengawas Pasar Modal Dan Lembaga Keuangan)**

Gedung Sumitro Djohadikusumo  
 Jl. Lapangan Banteng Timur 2-4  
 Jakarta 10710

**Executive Chief of Capital Market Supervisory**

On behalf on the company we would like to convey Report of Material Information or Fact as follows:

Name of Issuer : PT Bank Permata Tbk  
 Business Activities : Banking  
 Phone Number : (+62 21) 523 7788  
 E-mail : [Corporate.Secretary@permatabank.co.id](mailto:Corporate.Secretary@permatabank.co.id)

1.	Date of Event	19 December 2019
2.	Type of Material Information or Fact	<b>Payment of Principal and 28<sup>th</sup> Interest of Subordinated Bond I Bank Permata Phase II Year 2012</b>
3.	Details of Material Information or Fact	<p>1. Amount of Subordinated Bond I Bank Permata Phase II Year 2012 (Subordinated Bond)</p> <p>Total amount of Subordinated Bond which was due on 19 December 2019 is Rp1,842,300,000,000 (one trillion eight hundred forty-two billion and three hundred million Rupiah) consists of:</p> <ul style="list-style-type: none"> <li>i. Principal of Subordinated Bond amounting Rp1,800,000,000,000 (one trillion and eight hundred billion Rupiah); and</li> <li>ii. 28<sup>th</sup> interest of Subordinated Bond (the last interest payment) amounting Rp42,300,000,000 (fourty two billion three hundred million Rupiah).</li> </ul> <p>2. Total repayment</p> <p>Total repayment of Subordinated Bond is Rp1,842,300,000,000 (one trillion eight hundred forty-two billion and three hundred million Rupiah), paid to the holders of Subordinated Bond on 19 December 2019 by PT Kustodian Sentral Efek Indonesia (KSEI) as an appointed Payment Agent.</p>



		<p>3. Source of payment</p> <p>Source of payment for principal repayment and 28<sup>th</sup> interest of Subordinated Bond came from cash-flow of the Company, where the Company has enough liquidity for repayment of principal and 28<sup>th</sup> interest.</p> <p>4. Purpose of transaction</p> <p>The purpose of the transaction was to pay off principal and to pay last interest payment due on 19 December 2019.</p>
4.	Impact from material event, information or fact to the Issuers' operational activities, legal, financial condition, or business continuity of Issuer	<p>With the settlement of principal and last interest of Subordinated Bond, then all obligations of the Company related with Subordinated Bond has been completed.</p> <p>Furthermore as of 19 December 2019, the Subordinated Bond will no longer be listed and transacted in the Indonesia Stock Exchange.</p>
5.	Other Information	-

**PT Bank Permata Tbk**

*Signature*

**Katharine Grace**  
Corporate Secretary

Cc.: Director of Listing – PT Bursa Efek Indonesia