

For explanation only

No. : 119/BP/CSG/XII/2020
 Attachment : -
 Subject : Report of Material Information or Fact

Jakarta, 29 December 2020

**Otoritas Jasa Keuangan
 (Ex. Badan Pengawas Pasar Modal Dan Lembaga Keuangan)**

Gedung Sumitro Djojohadikusumo
 Jl. Lapangan Banteng Timur 2-4
 Jakarta 10710

Attn.: Executive Chief of Capital Market Supervisory

Board of Directors of PT Bursa Efek Indonesia

Gedung Bursa Efek Indonesia Menara I Lantai 6
 Jl. Jend. Sudirman Kav. 52-53
 Jakarta 12190

Attn. : Director of Listing

Dear Sirs,

In compliance with the provision of OJK Rule No. 31/POJK.04/2015 on Disclosure of Material Information or Facts by Issuers or Public Companies, we hereby, for and on behalf of PT Bank Permata Tbk ("Company"), submit the following Report on Material Information or Facts:

Name of Issuer : PT Bank Permata Tbk
 Business Activities : Banking
 Phone Number : (+62 21) 523 7788
 E-mail : Corporate.Secretary@permatabank.co.id

1.	Date of Event	28 December 2020
2.	Type of Material Information or Fact	Payment of Principal and Last Payment of Interest of Continuous Subordinated Bond II Bank Permata Phase I Year 2013
3.	Details of Material Information or Fact	<p>1. Amount of Continuous Subordinated Bond II Bank Permata Phase I Year 2013 (Subordinated Bond)</p> <p>Total amount of Subordinated Bond which was due on 24 December 2020 is Rp885,800,000,000 (eight hundred eighty five billion eight hundred million Rupiah) consists of:</p> <ul style="list-style-type: none"> i. Principal of Subordinated Bond amounting Rp860,000,000,000 (eight hundred and sixty billion Rupiah); and ii. 28th interest of Subordinated Bond which is the last interest payment amounting Rp



		<p>25,800,000,000 (twenty five billion eight hundred million Rupiah).</p> <p>2. Total repayment of Subordinated Bond is Rp885,800,000,000 (eight hundred eighty five billion eight hundred million Rupiah), paid to the holders of Subordinated Bond on 28 December 2020 by PT Kustodian Sentral Efek Indonesia (KSEI) as an appointed Payment Agent.</p> <p>3. Source of payment</p> <p>Source of payment for the principal and interest came from cash-flow of the Company, where the Company has enough liquidity.</p> <p>4. Purpose of transaction</p> <p>The purpose of the transaction was to pay off principal and to pay last interest payment which has due.</p>
4.	Impact from material event, information or fact to the Issuers' operational activities, legal, financial condition, or business continuity of Issuer	<p>With the settlement of principal and last interest of Subordinated Bond, then all obligations of the Company related with Subordinated Bond has been completed.</p> <p>Furthermore as of 28 December 2020, the Subordinated Bond will no longer be listed and transacted in the Indonesia Stock Exchange.</p>
5.	Other Information	-

PT Bank Permata Tbk

Signature

Katharine Grace
Corporate Secretary