

No. : 095/BP/CSG/X/2020 Jakarta, 9 October 2020  
 Subject : Report on Material Information or Facts in relation to the Implementation of the Mandatory Tender Offer by Bangkok Bank Public Company Limited

To:  
**Financial Services Authority (*Otoritas Jasa Keuangan*)**  
 Sumitro Djojohadikusumo Building  
 Jl. Lapangan Banteng Timur 2 – 4  
 Jakarta 10710  
**Attention: Chief Executive of Capital Market Supervisor**

**Board of Directors of PT Bursa Efek Indonesia**  
 Indonesia Stock Exchange Building, Tower I, Level 6,  
 Jl. Jend. Sudirman, Kav. 52 – 53  
 Jakarta 12190  
**Attention: Director of Company Assessment**

Dear Sir/Madam,

In order to comply with the provisions of the Financial Services Authority (“**OJK**”) Regulation No. 31/POJK.04/2015 concerning the Disclosure of Material Information or Facts by Issuers or Public Companies, together with the Decree of the Board of Directors of PT Bursa Efek Indonesia No. Kep-306/BEJ/07-2004 concerning Rule Number 1-E on the Obligations to Submit Information, we hereby for and on behalf of the company submit a Material Information or Fact Report as follows:

Name : PT Bank Permata Tbk. (“**Company**”)  
 Business Activity : Commercial Bank  
 Telephone : (021) 523 7788  
 E-mail : [corporate.secretary@permatabank.co.id](mailto:corporate.secretary@permatabank.co.id)

The material information or facts submitted are as follows:

1.	Date of the Event	[7] October 2020
2.	Types of Material Information or Facts	Other material information or facts in relation to the implementation of the mandatory tender offer by Bangkok Bank Public Company Limited (“ <b>Bangkok Bank</b> ”).
3.	Description of Material Information or Facts	To fulfill the provisions of OJK Regulation No. 9/POJK.04/2018 dated 25 July 2018 concerning Takeover of Public Companies (“ <b>POJK 9/2018</b> ”), Bangkok Bank has fulfilled its obligation to carry out a mandatory tender offer by purchasing 2,970,419,446 (two billion nine hundred seventy million four hundred nineteen thousand four hundred forty six) shares of the Company from the public shareholders of the Company on 7 October 2020 at the mandatory tender offer price of Rp.1,347 (one thousand three hundred forty seven Rupiah) per share. After the completion of the mandatory tender offer, the total number of shares owned by Bangkok Bank in the Company became 27,681,421,384 (twenty-seven billion six hundred eighty-one million four hundred twenty-one thousand three hundred eighty-four) shares, representing 98.71% (ninety eight point seventy one percent) of the total

		issued and fully paid-up capital of the Company.
4.	The Impact of the Event, Information or Material Facts on operational activities, law, financial condition or business continuity of the Company	<p>In connection with the implementation of the mandatory tender offer, as disclosed in the Disclosure of Information to the Public Shareholders of the Company in the context of Mandatory Tender Offer by Bangkok Bank dated 26 August 2020, Bangkok Bank is obliged to divest its shares in the Company in an amount that is at least equivalent to the percentage of shares held in the Company that is obtained from the mandatory tender offer within 2 (two) years after the completion of the mandatory tender offer, considering that the takeover of the Company has resulted in Bangkok Bank owning more than 80% (eighty percent) of the shares in the Company in accordance with the provisions of Article 21 paragraph (2) and (3) of POJK 9/2018. The divestment will result in the share ownership of Bangkok Bank in the Company being returned to no more than the number of shares owned by Bangkok Bank prior to the mandatory tender offer, namely not more than 89.12% (eighty nine point twelve percent) and therefore in accordance with the minimum 7.5% (seven point five percent) free float requirement pursuant to the the Regulation of the Indonesia Stock Exchange No. I-A on the Listing of Shares and Equity Securities Other Than Shares Issued by Listed Companies (“<b>Regulation I-A</b>”). The Company will continue to coordinate with Bangkok Bank to ensure that within the 2 (two)-year period, provisions V.1. and V.2. of Regulation I-A can be fulfilled.</p> <p>In addition, other than the abovementioned, there is no negative impact on the operational, legal, financial conditions or business continuity of the Company in connection with the implementation of the mandatory tender offer.</p>
5.	Other descriptions	-

We hereby submit this information disclosure letter. Thank you for your attention and cooperation.

Best Regards,  
**PT Bank Permata Tbk.**

*signed*

**Katharine Grace**  
Corporate Secretary

**Copying:**  
Head of Bank Supervisory Department 3 of OJK