

*For explanation only*

No. : 43/BP/CSG/IV/2020  
 Attachment : -  
 Subject : Report of Material Information or Fact

Jakarta, 22 April 2020

**Otoritas Jasa Keuangan  
 (Ex. Badan Pengawas Pasar Modal Dan Lembaga Keuangan)**

Gedung Sumitro Djojohadikusumo  
 Jl. Lapangan Banteng Timur 2-4  
 Jakarta 10710

**Executive Chief of Capital Market Supervisory**

**Board of Directors of PT Bursa Efek Indonesia**

Gedung Bursa Efek Indonesia Menara I 6th Floor  
 Jl. Jend. Sudirman Kav. 52-53  
 Jakarta 12190

Attn.: **Director of Listing**

Dear Sir,

In order to fulfill the provisions of OJK Regulation No. 31/POJK.04/2015 regarding Disclosure of Material Information or Facts by Issuers or Public Companies ("**POJK No. 31/2015**") and Decision of the Board of Directors of the Indonesia Stock Exchange No. Kep-306/BEJ/07-2004 regarding Regulation No. I-E regarding Obligation of Information Submission ("**IDX Regulation No. I-E**") and with reference to the emails from PT Astra Interntional Tbk ("**Astra**") and Standard Chartered Bank ("**SCB**") sent to PT Bank Permata Tbk ("**Company**") on 21 April 2020, we, for, and on behalf of teh Company, hereby submit a Report on Material Information and Facts, as follows:

Name of Issuer : PT Bank Permata Tbk  
 Business Activities : Banking  
 Phone Number : (+62 21) 523 7788  
 E-mail : [Corporate.Secretary@permatbank.co.id](mailto:Corporate.Secretary@permatbank.co.id)

1.	Date of Event	20 April 2020
2.	Type of Material Information or Fact	<b>Signing of Amendment to Conditional Share Purchase Agreement on 20 April 2020 between Astra, SCB, and Bangkok Bank Public Company Limited ("Bangkok Bank") in accordance with the plan to sell shares owned by Astra and SCB in the Company to Bangkok Bank ("Amendment Letter").</b>
3.	Details of Material Information or Fact	A. On 12 December 2019, Astra, SCB, and Bangkok Bank have signed a Conditional Share Purchase Agreement in connection with the plan to sell all shares owned by Astra and SCB in the Company to Bangkok Bank ("CSPA). We have published such Material Information or Facts Report on 12 December 2019.



		<p>B. Whereas on 20 April 2020, Astra, SCB, and Bangkok Bank have signed the Amendment Letter.</p> <p>C. Whereas based on CSPA dated 12 December 2019, the purchase price is 1.77x the Company's book value based on the latest book value issued by the Company prior to the transaction settlement.</p> <p>D. Based on the Amendment Letter, the purchase price is changed to 1.63x the Company's book value based on the book value issued by the Company for the period ending 31 March 2020, subject to the adjustment provisions in the Amendment Letter.</p> <p>E. Amendments to the Amendment Letter are subjected to transaction settlement occurring on or before 30 June 2020. In the event such transaction does not occur, the Amendment Letter will automatically become null and void, therefore the applicable provisions are in accordance with CSPA.</p>
4.	Impact from material event, information or fact to the Issuers' operational activities, legal, financial condition, or business continuity of Issuer	The disclose material information or facts will have no material impact on the Company's operation and business continuity. However, a change of the Company's commercial policy's direction may occur as a result of a change of control in the Company.
5.	Other Information	-

**PT Bank Permata Tbk**

*Signature*

**Katharine Grace**  
Corporate Secretary