



**INVITATION FOR THE EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS
OF PT BANK PERMATA Tbk**

The Board of Directors of PT Bank Permata Tbk (the "Company") invites the Company's Shareholders to attend the Extraordinary General Meeting of Shareholders (the "**Meeting**") which will be held on:

Day/Date : **Thursday, 23 April 2020**
Time : 14.00 Western Indonesian Time – onwards
Venue : Sasono Mulyo Ballroom, Hotel Le Meridien,
Jl. Jend. Sudirman Kav. 18-20, Jakarta 10220

Meeting Agenda:

- 1. To approve the planning of acquisition by Bangkok Bank Public Company Limited ("Bangkok Bank") on 24,991,429,332 shares (or around 89.12%) from the Company's subscribed and paid up capital ("Acquisition")**

Explanation:

Standard Chartered Bank and PT Astra International Tbk are planning to sell their shares ownership respectively amounting 12,495,714,666 shares and 12,495,714,666 shares to Bangkok Bank Public Company Limited. This transaction is an Acquisition process and therefore shall follow the stipulations in the articles of association of the Company and regulations regarding acquisition which stipulated in the Otoritas Jasa Keuangan Regulation No. 41/POJK.03/2019 regarding Merger, Consolidation, Acquisition, Integration and Conversion of Commercial Bank ("**POJK 41/2019**").

- 2. To approve Acquisition plan which has been prepared by the Board of Directors of the Company and Bangkok Bank**

Explanation:

Referring to POJK 41/2019, the Company must obtain approval from General Meeting of Shareholders on Acquisition plan. Summary of Acquisition plan which will be requested for approval has been announced in Bisnis Indonesia and Kontan newspapers, both dated 2 March 2020 and in the Company's website on 2 March 2020. Detailed Acquisition plan will be published on the Company's website since 1 April 2020.

- 3. To approve the concept of Acquisition deed**

Explanation:

In accordance with POJK 41/2019, the concept of Acquisition deed must obtain approval from General Meeting of Shareholders.

- 4. Changes of the Management of the Company**

Explanation:

In accordance with the Company's articles of association, changes of the Management of the Company must be approved by AGMS.

Notes :

1. The Company will not send invitations to the shareholders, therefore this notice shall be considered as an official invitation to the Meeting pursuant to article 14 paragraph (3) of the Company's articles of association. Detailed explanation on the Meeting agenda can be downloaded in the Company's website (<https://www.permatabank.com/en/tentang-kami/hubungan-investor/#!/General-Meeting-of-Shareholders>).
2. Shareholders who are entitled to attend the Meeting or represented in the Meeting, both for the Company's share which has been/or not been registered in the collective deposit are those whose names are registered in the Company's shareholders' registration on 31 March 2020 as at 16.15 WIB (Western Indonesian Time). For those KSEI securities account holders in collective deposit are required to provide the list of shareholders to KSEI to get a written confirmation to the GMS ("KTUR").
- 3.a. Shareholders who are unable to attend may be represented by its proxy by bringing the valid power of attorney as determined by the Board of Directors of the Company. Members of the Board of Directors, members of the Board of Commissioners, and employees of the Company may act as the proxy of the shareholders at the Meeting, but their cast of vote as a proxy shall not be included in the vote.
 - b. The form of Proxy can be downloaded in the Company's website (<https://www.permatabank.com/en/tentang-kami/hubungan-investor/#!/General-Meeting-of-Shareholders>).
 - c. For shareholders who are residing overseas, the power of attorney shall be made by the local Notary and legalized by the Embassy of the Republic of Indonesia in the local area where the shareholders reside.
 - d. Power of attorney must be received by the Company through Share Registra Bureau, PT Raya Saham Registra yang beralamt di Gedung Plasa Sentral 2nd Floor, Jl Jend Sudirman Kav.47-48 Jakarta 12930, Phone. 021-2525666, Fax. 021-2525028, email: rsrbae@registra.co.id on 21 April 2020 at the latest during operational hours, enclosing a copy of ID card or for the shareholders from the legal entity accompanied by evidence of authority to represent the legal entity.
4. Materials related to the agenda of the Meeting are available for shareholders since the invitation date until the Meeting. Materials of the meeting agenda in electronic documents can be downloaded in the Company's website (<https://www.permatabank.com/en/tentang-kami/hubungan-investor/#!/General-Meeting-of-Shareholders>).
5. The shareholders who will attend the meeting should bring original ID card and show it to an officer of the Company prior to entering the meeting room and for the shareholders of legal entity accompanied by evidence of authority represents the legal entity. Shareholders in KSEI's collective custody are required to show KTUR.
6. As the Company's effort in preventing Covid-19 Virus spread, shareholders please refer to additional announcements regarding Covid-19 including the Health Declaration form on the Company's website and are encouraged to grant power of attorney to attend the Meeting in accordance with the format posted on the Company's website (www.permatabank.com).

Jakarta, 1 April 2020
The Board of Directors of the Company