

EXPLANATION ON THE AGENDA OF THE EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS

PT Bank Permata Tbk

Jakarta, 1 April 2020

TIME AND PLACE

Extraordinary General Meeting of Shareholders (“EGMS”) of PT Bank Permata Tbk (“Company”) will be convened on:

Hari/Tanggal : Thursday / 23 April 2020

Pukul : 02.00 WIB – onwards

**Tempat : Sasono Mulyo Ballroom, Hotel Le Meridien,
Jl. Jend. Sudirman Kav. 18-20, Jakarta 10220**

FIRST AGENDA

To approve the planning of acquisition by Bangkok Bank Public Company Limited ("Bangkok Bank") on 24,991,429,332 shares (or around 89.12%) from the Company's subscribed and paid up capital ("Acquisition")

- Standard Chartered Bank and PT Astra International Tbk are planning to sell their shares ownership respectively amounting 12,495,714,666 shares and 12,495,714,666 shares to Bangkok Bank Public Company Limited. This transaction is an Acquisition process and therefore shall follow the stipulations in the articles of association of the Company and regulations regarding acquisition which stipulated in the Otoritas Jasa Keuangan Regulation No. 41/POJK.03/2019 regarding Merger, Consolidation, Acquisition, Integration and Conversion of Commercial Bank ("**POJK 41/2019**").

SECOND AGENDA

To approve Acquisition plan which has been prepared by the Board of Directors of the Company and Bangkok Bank

- Referring to POJK 41/2019, the Company must obtain approval from General Meeting of Shareholders on Acquisition plan. Summary of Acquisition plan which will be requested for approval has been announced in Bisnis Indonesia and Kontan newspapers, both dated 2 March 2020 and in the Company's website on 2 March 2020. Detailed Acquisition plan will be published on the Company's website since 1 April 2020.
- Link to download Acquisition Plan : <https://www.permatabank.com/id/tentang-kami/hubungan-investor#!/Rapat-Umum-Pemegang-Saham>

THIRD AGENDA

To approve the concept of Acquisition deed

- In accordance with POJK 41/2019, the concept of Acquisition deed must obtain approval from General Meeting of Shareholders.
- Link to download Acquisition Plan: <https://www.permatabank.com/id/tentang-kami/hubungan-investor#!/Rapat-Umum-Pemegang-Saham>

FOURTH AGENDA

Changes of the Management of the Company

- In accordance with the articles of association of the Company, changes of the management of the Company must be approved by General Meeting of Shareholders.
- Resume of President Commissioner candidate:

Chartsiri Sophonpanich



Thai citizen, 60 years old.

FOURTH AGENDA (continue)

Mr. Chartsiri Sophonpanich has extensive experiences in banking and hold several management positions in several companies, as follows:

- Chairman Bangkok Bank (China) Company (2009-present);
- President Bangkok Bank Public Company Limited (1994-present);
- Director Post Publishing Public Company Limited (1993-present);
- Director and Member, Board of Executive Directors Bangkok Bank Public Company Limited (1992-present);
- Member National Strategy Committee (2017-present);
- Member National Economic Reform Committee (2017-present);
- Director Electronic Transactions Development Agency (Public Organization) (2014-2019);
- Board National Science and Technology Development Agency (2013-present);
- Director TRG Management LP (2010-present);
- Director TRG Allocation LLC (2010-present);
- Member Board of Trustees Bangkok University (2009-present);
- Member Board of Investment (2011-2014);
- Director Thai Asset Management Corporation (2010-2011);
- Director Payment Systems Committee (2010-2014);
- Chairman Thai Bankers' Association (2010-2014);
- Member The National Legislative Assembly (2006-2008);
- Member Board of Trustees Singapore Management University (2004-2016);
- Director The Electronic Transaction Commission (2003-2009);
- Director Thai Airways International Public Company Limited (2002-2008);
- Chairman Thai Bankers' Association (2002-2006);
- Director Thai Asset Management Corporation (2002-2006); and
- Director VISA International-Asia Pacific (2001-2008).

Mr. Chartsiri Sophonpanich holds Master degree in Management from Massachusetts Institute of Technology, USA in 1994 and Master degree in Chemical Engineering from the same university in 1993, also Bachelor degree in Chemical Engineering from Worcester Polytechnic Institution, USA in 1980.

Chartsiri Sophonpanich



Thai citizen, 60 years old.

FOURTH AGENDA (continue)

Resume of Commissioner candidate:

Mr. Chalit Tayjasanant has extensive experiences in banking and hold several management positions in several companies, as follows:

- Executive Advisor Bangkok Bank Public Company Limited-Indonesia (2019-present);
- General Manager Bangkok Bank Public Company Limited-Indonesia (2002-2019);
- Chief Executive Officer Bangkok Bank Berhad, Malaysia (1996-2002);
- Branch Manager Bangkok Bank Public Company Limited–Shanghai, China (1993-1996);
- Branch Manager Bangkok Bank Public Company Limited-Indonesia (1989-1993);
- Assistant Branch Manager Bangkok Bank Public Company Limited-Indonesia (1986-1989);
- International Country Officer Bangkok Bank Public Company Limited – Head Office (1984-1986);
- Domestic Banking Unit Bangkok Bank Public Company Limited – Head Office (1981-1984); and
- Department of Armament Royal Thai Air Force (1979-1980).

Mr. Chalit Tayjasanant holds Master of Science degree in Industrial Management from University of Dallas, USA in 1978 and Bachelor of Engineering degree from Michigan Technological University, USA in 1977

Chalit Tayjasanant



Thai citizen, 66 years old.

FOURTH AGENDA (continue)

Resume of Commissioner candidate:

Mr. Chong Toh has extensive experiences in banking and hold several management positions in several companies, as follows:

- Senior Executive Vice President Bangkok Bank Public Company Limited (2017-present);
- Chairman Asia Cement (2011-present);
- Executive Chairman, member of the Nomination Committee Bualuang Securities (2005-present);
- Director, member of the Investment Committee, Nomination Committee Bumrungrad Hospital Public Company Limited (2011-present);
- Director, member of Audit Committee Bangkok Bank China (2009-present);
- Chairman of the Board and the Audit Committee Bangkok Capital (2015-present);
- Independent Director Asia Landmark Fund (2009-present);
- Senior Executive Vice President Bangkok Bank Public Company Limited (2011-2017);
- Executive Vice President Bangkok Bank Public Company Limited (2006-2011);
- President Bualuang Securities Public Company Limited (2002-2005);
- President & CEO Bualuang Finance (2000-2001);
- Vice President Bangkok Bank (1998-1999);
- Analyst, Investment Banking Morgan Stanley (1993-1996); and
- Economist GIC (1991-1993).

Mr. Chong Toh holds Master of Science in Management from Massachusetts Institute of Technology in 1998 and Bachelor of Arts degree in Philosophy, Politics and Economics from Oxford University in 1992.

Chong Toh



Malaysian citizen, 51 years old.

FOURTH AGENDA (continue)

Resume of Commissioner candidate:

Mrs. Niramarn Laisathit has extensive experiences in banking and hold several management positions in several companies, as follows:

- Senior Executive Vice President, in charge of Corporate Banking Bangkok Bank Public Company Limited (2020-present);
- Director Bangkok Bank (China) Co., Ltd. (2009-present);
- Senior Executive Vice President, in charge of Light Industry, Energy, Conglomerates 3, and Trading, Corporate Banking Bangkok Bank Public Company Limited (2019);
- Director Perennial HC Holdings Pte. Ltd. (2019);
- Executive Vice President, in charge of Light Industry, Energy, Conglomerated 3, Trading and Manager of Energy, Corporate Banking Bangkok Bank Public Company Limited (2016-2019);
- Executive Vice President, in charge of Light Industry, Energy, Conglomerates 3, Multinational 1 and Manager of Energy, Corporate Banking Bangkok Bank Public Company Limited (2015-2016);
- Executive Vice President, in charge of Light Industry, Energy, Service Industry and Manager of Energy, Metropolitan Corporate banking Bangkok Bank Public Company Limited (2013-2015);
- Executive Vice President, in charge of Light Industry, Energy, Service Industry, Textile and Garment and Manager of Energy, Metropolitan Corporate Banking Bangkok Bank Public Company Limited (2012-2013);
- Executive Vice President, in charge of Light Industry, Energy, Service Industry, Textile and Garment and Manager of Energy, Metropolitan Corporate Banking and Manager of Project Department, Investment Banking Group Bangkok Bank Public Company Limited (2010-2012);
- Executive Vice President, Manager of Risk Management and Project Department, Investment banking Group Bangkok Bank Public Company Limited (2008-2010);
- Executive Vice President, Manager of Energy, Metropolitan Corporate Banking and in charge of Project Department, Investment Banking Group Bangkok Bank Public Company Limited (2007-2008);

Niramarn Laisathit



Thai citizen, 52 years old.

FOURTH AGENDA (continue)

Resume of Commissioner candidate:

- Senior Vice President, Project Finance Division Bangkok Bank Public Company Limited (2004-2007);
- Vice President, Corporate Finance Department Bangkok Bank Public Company Limited (1999-2004);
- Assistant Vice President, Senior Marketing Officer, Corporate Finance Department (1996-1999);
- Marketing Officer, Corporate Finance Department Bangkok Bank Public Company Limited (1992-1996); and
- Management Trainee Gateaux House Company Limited (1989).

Mrs. Niramarn Laisathit holds Master of Business Administration degree, in Finance from Saint Louis University USA in 1992 and Bachelor of Engineering degree in Industrial Engineering from Chulalongkorn University in 1989.

Niramarn Laisathit



Thai citizen, 52 years old.

THANK YOU



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