

INFORMATION DISCLOSURE TO THE SHAREHOLDERS OF PT BANK PERMATA TBK IN REGARDS TO THE LIMITED PUBLIC OFFERING IX (“LPO IX”) THROUGH RIGHTS ISSUE

THE INFORMATION AS CONTAINED IN THIS INFORMATION DISCLOSURE IS IMPORTANT AND NEEDS IMMEDIATE ATTENTION BY THE SHAREHOLDERS OF PT BANK PERMATA TBK (“THE COMPANY”) IN RESPECT TO THE PLAN OF THE INCREASE IN CAPITAL THROUGH RIGHTS ISSUE.

THIS INFORMATION DISCLOSURE TO SHAREHOLDERS IS DISCLOSED BY THE COMPANY IN COMPLIANCE WITH OTORITAS JASA KEUANGAN REGULATION NO. 32/POJK.04/2015 REGARDING CAPITAL INCREASE OF THE PUBLICLY LISTED COMPANIES THROUGH RIGHTS ISSUE AS AMENDED ON OTORITAS JASA KEUANGAN REGULATION NO. 14/POJK.04/2019 REGARDING AMANDEMENTS OF OTORITAS JASA KEUANAGN REGULATION NO. 32 / POJK.04 / 2015 DATED 16 DECEMBER 2015 REGARDING CAPITAL INCREASE OF THE PUBLICLY LISTED COMPANIES THROUGH RIGHTS ISSUE (“POJK No. 32/2015”)

IF THERE ARE ANY DOUBT IN UNDERSTANDING THE INFORMATION AS CONTAINED IN THIS DISCLOSURE, YOU SHOULD CONSULT WITH YOUR OWN PROFESSIONAL ADVISERS.



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Banking

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THE BOARD OF DIRECTORS AND BOARD OF COMMISSIONERS OF THE COMPANY, SOLELY OR COLLECTIVELY, ARE RESPONSIBLE FOR THE COMPLETENESS AND ACCURACY OF ALL MATERIAL INFORMATION DISCLOSED IN THIS INFORMATION DISCLOSURE AND CONFIRM THAT THERE ARE NO UNDISCLOSED MATERIAL INFORMATION THAT MAY CAUSE THE INFORMATION IN THIS DISCLOSURE TO BE INNACURATE AND / OR MISLEADING.

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DEFINITION AND ABBREVIATION

- LPO IX : Limited Public Offering to increase capital through Rights Issue with the maximum number of shares to be issued of 88,000,000,000 (eighty eight billion) Class B shares with a nominal price of Rp125,- (one hundred and twenty five Rupiah) per share.
- New Shares : Shares to be issued by the Company in LPO IX are a maximum of 88,000,000,000 (eighty eight billion) class B shares.

I. INFORMATION ABOUT LPO IX

A. MAXIMUM NUMBER OF SHARES TO BE ISSUED THROUGH RIGHTS ISSUE

The Company is planning to increase capital through Rights Issue with the maximum number of shares to be issued of 88,000,000,000 (eighty eight billion) Class B shares with a nominal price of Rp125,- (one hundred and twenty five Rupiah) per share.

New Shares offered in the Rights Issue are issued from the Company's portfolio and will have equal rights to and the same degree in all respects with other shares which have been fully paid.

B. ESTIMATION PERIOD OF CAPITAL INCREASE

The Capital Increase will refer to Otoritas Jasa Keuangan Regulation No. 32/POJK.04/2015 dated 16 December 2015 regarding Capital Increase of Publicly Listed Companies Through Rights Issue as amended on Otoritas Jasa Keuangan Regulation No. 14/POJK.04/2019 dated 30 April 2019 regarding amendments of the Otoritas Jasa Keuangan Regulation No. 32 / POJK.04 / 2015 dated 16 December 2015 regarding Capital Increase for Publicly Listed Companies Through Rights Issue ("POJK No. 32 year 2015"), which stipulates that the term between the date of the Approved General Meeting of Shareholders until the effective of the registration statement shall no more than 12 (twelve) months.

C. ANALYSIS ON THE IMPACT OF CAPITAL INCREASE TO FINANCIAL CONDITION AND SHAREHOLDERS

Capital Increase from Rights Issue will strengthen the structure and tenacity of the Company's capital to comply with regulation on minimum capital, encounter the business risk, and to support business growth. In the long term, the additional of the Company's capital is expected to increase business competitive and increase returns on investment value for the Company's shareholders.

D. USE OF PROCEEDS

The proceeds received from Rights Issue net-off with its emission cost, will be used to strengthen the Company's capital structure and to finance increase of credit and other productive assets to support business growth.

II. ADDITIONAL INFORMATION

To receive additional information related to LPO IX, the shareholders of the Company may contact the Company's Corporate Secretary during the working days and hours of the Company at the head office

Jakarta, 10 March 2021

**Board of Directors
PT Bank Permata Tbk**