



**INVITATION FOR THE EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS  
OF PT BANK PERMATA Tbk**

The Board of Directors of PT Bank Permata Tbk (the “**Company**”) invites the Company’s Shareholders to attend the Extraordinary General Meeting of Shareholders (the “**Meeting**”) which will be held on:

Day/Date : **Tuesday, 1 December 2020**  
Time : 14.00 Western Indonesian Time – onwards  
Venue : WTC II, 30<sup>th</sup> Floor and Mezzanine  
Jl. Jend. Sudirman Kav. 29-31, Jakarta 12920

**Meeting Agenda:**

- 1. To approve the integration between PT Bank Permata Tbk (the “Company”) and Bangkok Bank Public Company Limited, Jakarta Branch, Surabaya Sub-Branch and Medan Sub-Branch (“BBI”) by way of transfer of good quality assets and certain liabilities of BBI that constitute the objects of the integration to the Company as the receiving bank in the integration (“Integration”) subject to Financial Services Authority Regulation No. 41/POJK.03/2019 on Merger, Consolidation, Acquisition, Integration, and Conversion of Commercial Banks (“POJK 41/2019”) and the prevailing laws and regulations.**

**Explanation:**

Referring to Article 51 POJK 41/2019, the Company is required to obtain the General Meeting of Shareholders' approval for the integration plan between the Company and BBI by transferring good quality assets and certain obligations of BBI which are the object of Integration to the Company as a recipient bank in the Integration.

- 2. To approve the Integration plan which has been prepared by the Board of Directors of the Company and the Management of BBI and approved by the Board of Commissioners of the Company and the Board of Directors of Bangkok Bank Public Company Limited.**

**Explanation:**

Referring to Article 51 POJK 41/2019, the Company must obtain the General Meeting of Shareholders' approval for the Integration plan. Abridge Integration plan which will require approval, has been announced in the daily newspaper Bisnis Indonesia, the Company website, and the BBI website since 7 October 2020.

- 3. To approve the draft of Deed of Integration.**

**Explanation:**

Referring to Article 51 POJK 41/2019, the concept of Deed of Integration must obtain the General Meeting of Shareholders' approval.

- 4. To approve the proposed increase of the authorized capital of the Company and amendment to Article 4 (1) of the Articles of Association of the Company.**

Explanation:

Referring to Article 23 of the Articles of Association, amendment in the Articles of Association must obtain the General Meeting of Shareholders' approval.

- 5. To approve the continuation of the appointment of the current members of the Board of Directors, Board of Commissioners and Sharia Supervisory Board of the Company as the Integrated bank.**

Explanation:

Referring to Articles of Association of the Company, the appointment of members of the Board of Directors, Board of Commissioners, and Sharia Supervisory Board of the Company must be approved by the General Meeting of Shareholders. Therefore in the context of Integration, reappointment of members of the Board of Directors, Board of Commissioners, and Sharia Supervisory Board of the Company as a recipient bank in Integration must be approved by the General Meeting of Shareholders.

- 6. To approve the shares purchase from the Company's shareholders intending to sell their shares to the Company in line with Article 52 of POJK 41/2019.**

Explanation:

Referring to the Article 52 POJK 41/2019, the shareholders of the Company are given the option to sell their shares to the Company or remain as shareholders of the Company post Integration.

- 7. To approve the proposed appointment of a Director of the Company.**

Explanation:

Referring to the Articles of Association of the Company, the appointment of a new Director of the Company must be approved by the General Meeting of Shareholders.

**Notes :**

1. The Company will not send invitations to the shareholders, therefore this notice is in accordance with article 14 paragraph (3) of the Company's Articles of Association and considered as a formal invitation to all shareholders of the Company.
2. Shareholders who are entitled to attend the Meeting or represented in the Meeting, are valid shareholders or its power of attorney which has been registered in shareholders registration list of the Company on 6 November 2020 as at 16.00 WIB (Western Indonesian Time).
3. Shareholders whose shares not yet registered in the collective depository of PT Kustodian Sentral Efek Indonesia ("KSEI") or its valid power of attorney, must show his/her original Shares Collective Certificate or present its copy and requested to bring original Identity Card or other valid proof of identification and for shareholders in the form of legal entity must be accompanied with proof to represent legal entity. Meanwhile, for shareholders whose shares have been registered in the collective depository of KSEI or its valid power of attorney to present the Meeting, must present Written Confirmation for Meeting ("KTUR") and requested to bring original Identity Card or other valid proof of identification and for shareholders in the form of legal entity must be accompanied with proof to represent legal entity. Those requirements must be shown to the registration officer before entering the Meeting room.
4. To support the Government's effort in handling Corona Virus Disease 2019 ("Covid-19") pandemic, the Company appeals all shareholders to grant power of attorney with below mechanism:
  - 1) For shareholders who are entitled to attend the Meeting whose shares are placed in the collective depository of KSEI, may grant power of attorney to the Securities Administration Bureau ("BAE"), namely PT Raya Saham Registra through the Electronic General Meeting System KSEI (eASY.KSEI) using the link <https://akses.ksei.co.id> provided by KSEI as a mechanism for electronic power of attorney in the process of organizing the Meeting.

*For explanation only*

- 2) For shareholders who are entitled to attend the Meeting whose shares are in the form of script may grant the power of attorney to the BAE, namely PT Raya Saham Registra, with due observance of the provisions below:
  - a. Form of power of attorney can be downloaded via link <https://www.permatabank.com/en/tentang-kami/hubungan-investor#!/General-Meeting-of-Shareholders> and the original power of attorney must be received by the Company through BAE addressed at Plasa Sentral Building 2<sup>nd</sup> Floor Jl Jend Sudirman Kav.47-48 Jakarta 12930, Ph. 021-2525666, Fax. 021-2525028, and the scan of the power of attorney must be received by electronic mail: [rsrbac@registra.co.id](mailto:rsrbac@registra.co.id), no later than 1 (one) working day during operational hours, attached with a copy of KTP or for shareholders in the form of a legal entity accompanied by proof of authority to represent a legal entity.
  - b. For shareholders who are residing overseas, the power of attorney shall be made by the local Notary and legalized by the Embassy of the Republic of Indonesia in the local area where the shareholders reside.
5. For shareholders or its power of attorney who will attend physically the Meeting, are required to follow health and safety protocol (“Covid-19 Protocol”) applicable in the Meeting venue as stipulated in the Meeting Rules which available in the Company’s website ([www.permatabank.com](http://www.permatabank.com)).
6. All Meeting materials including explanation of the Meeting agenda are available for all shareholders since the date of this invitation in the Company’s website which can be downloaded through link <https://www.permatabank.com/en/tentang-kami/hubungan-investor#!/General-Meeting-of-Shareholders>. The Company does not provide the Meeting materials in hard copy to shareholders at the time of the Meeting.
7. Any questions related to the agenda of the Meeting can be submitted via email [rups@permatabank.co.id](mailto:rups@permatabank.co.id) or conveyed in the Meeting in accordance with the Meeting Rules.
8. Any changes and/or additional Meeting materials or information related with the Meeting in accordance with current condition and development which has not been conveyed in this invitation, will be announced in the Company’s website ([www.permatabank.com](http://www.permatabank.com)).

**Jakarta, 9 November 2020**  
**The Board of Directors of the Company**